



2023-2024 Income Reduction Request for Special Circumstances

Dependent Student

The MGCCC Financial Aid Office recognizes that some students may experience special circumstances that cause a substantial reduction in their income which may impact their ability to contribute to college costs. Students may use this form to report changes that have occurred since filing their 2021 tax returns. The submission of this form means that MGCCC will evaluate your circumstances, but it does not guarantee an increase in your financial aid award. You may complete this form only one time per academic year. Changes to your financial aid award will be communicated through your MGCCC e-mail account and Web Services.

Complete this form **ONLY** if your family's income is **SUBSTANTIALLY LOWER** in 2022 than it was in 2021.

Student's Name _____ GCID (M#) _____

Step One – Identify and Document Special Circumstance

Instructions:

Please check the box(es) that best applies to your situation and attach the requested documentation. In order for your request to be considered, you must support your claim with the required documentation.

Death of Parent

- Submit a detailed letter outlining your situation and its impact on your household's 2021 income.
- Submit a copy of the death certificate or equivalent.
- Submit a copy of your and your parent's 2022 Federal Tax Return Transcripts (if submitting request after December 2022).

Marital Separation, Pending Divorce, or Divorce

- For your request to be considered, the student and (former) spouse must live in separate residences.
- Submit a detailed letter outlining your situation and its impact on your household's 2022 income.
- Submit documentation of separation (attorney's letter, counselor's letter, or documentation of separate residences) or divorce decree.
- Attach documentation to support all income listed (2022 W2s, last pay stub, unemployment compensation, etc.).
- Submit a copy of your and your parent's 2022 Federal Tax Return Transcripts (if submitting request after December 2022).

☐ Separation from Work Due to Layoff or Termination

- For your request to be considered, the length of unemployment must be substantial.
- Submit a detailed letter outlining your situation and its impact on your household's 2022 income.
- Submit documentation of layoff or termination from former employer or the unemployment office. Letter from former employers must be on company letterhead and should list the date of layoff or termination.
- Attach documentation to support all income listed (last pay stub, unemployment compensation, severance pay, etc.).
- Submit a copy of your and your parent's 2022 Federal Tax Return Transcripts (if submitting request after December 2022).

☐ Change in Job Status (Reduction of Work Hours, Retirement, Permanent Disability, etc.)

- Submit a detailed letter outlining your situation and its impact on your household's 2022 income.
- Submit documentation of job change status from your employer. The letter from your employer must be on company letterhead and should list the date your reduction of hours occurred.
- Attach documentation to support all income listed (last pay stub, unemployment compensation, severance pay, etc.).
- Submit a copy of your and your parent's 2022 Federal Tax Return Transcripts (if submitting request after December 2022).

☐ Reduction or Loss of Benefits or Non-Recurring Income

- For your request to be considered, these benefits must have been received for 2021 but have been reduced or lost for 2022.
- Submit a detailed letter outlining your situation and its impact on your household's 2022 income. The letter should outline the reduction or termination of benefits and indicate the date the reduction or termination occurred. If the benefit was one-time or non-recurring, please include verification of how the funds were spent or invested.
- Submit documentation of loss of benefits.
- Submit a copy of your and your parent's 2022 Federal Tax Return Transcripts (if submitting request after December 2022).

Step 2 - Verification

If you have not done so, submit a copy of the 2023-24 Dependent Verification Worksheet and a copy of your and your parent(s)' 2021 Tax Return Transcripts.

Step 3 – Actual 2022 Income

Instructions:

Please fill out the chart below. Enter the estimated income for yourself and your spouse from the sources listed below. If an income item does not apply to you, enter “n/a” in the appropriate space. If the change in income is not documented, it will not be taken into consideration for your Income Reduction Request.

Type of Income	Student’s 2022 Amount	Parent 1’s 2022 Amount	Parent 2’s 2022 Amount
Money Earned from Work	\$	\$	\$
Retirement Benefits	\$	\$	\$
Disability Benefits	\$	\$	\$
Unemployment Benefits	\$	\$	\$
Social Security Benefits	\$	\$	\$
Alimony	\$	\$	\$
Child Support Received	\$	\$	\$
Business/Farm/Rental Income	\$	\$	\$
Other Untaxed Income (Please list)	\$	\$	\$

I certify that all of the information on this request and included documentation is true and complete to the best of my knowledge. I understand that if I purposely give false or misleading information as part of this request that I may be subject to a \$20,000 fine, a prison sentence, or both.

Student Signature _____
Date

Parent Signature _____
Date

<p>For Office Use Only</p> <p style="text-align: center;"> <input type="checkbox"/> APPROVE <input type="checkbox"/> DENY </p> <p>Comments:</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p>
<p>_____ Directors Signature _____ Date</p>



**2023-2024 Verification Worksheet
Federal Student Aid Programs
Dependent Student**

Your application was selected for review in a process called “verification.” In this process, MGCCC will be comparing information from your application with the information on this worksheet and other required documents. The law says we are required to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, corrections may need to be submitted to the Department of Education. Please answer carefully and completely.

Complete this verification form and submit it to your financial aid administrator as soon as possible so that your financial aid won’t be delayed. Your financial aid administrator will help you if you have questions.

What you should do

1. **It is strongly recommended that you select the IRS Data Retrieval option on your FAFSA.** If you choose not to complete the IRS Data Retrieval, collect your and your parent(s)’ financial documents (2021 tax return transcript, W-2 forms, etc.). **Tax transcripts must be requested directly from the IRS** by visiting www.irs.gov and clicking on “Get Transcript” or by calling 1.800.908.9946.
2. Complete and sign the worksheet.
3. Submit the completed worksheet, tax forms, and any other documents your school requests to your financial aid administrator.

Section A: Student Information

Last Name	First Name	Middle/Maiden	GCID (M#)
Address (include Apt # if applicable)		Date of Birth mm/dd/yy	
City	State	Zip Code	() Phone Number (Include Area Code)

Section B: Family Information

List the people in *your household* including:

- Yourself, and your parents (including stepparents), even if you don’t live with your parents, and
- Your parents’ other children, even if they do not live with your parent(s). If (a) your parent will provide more than half of their support from July 1, 2023 through June 30, 2024, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- Other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2023 through June 30, 2024.

Write the names of all household members in the space(s) below. Also write the name of the college for any household member, excluding your parents, who will be attending at least half-time between July 1, 2023 and June 30, 2024, and will be enrolled in a degree, diploma or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
		Self	Mississippi Gulf Coast Community College

Section C: Student's Tax and Income Information

1. Check only ONE box below:

- Check here if you completed the IRS Data Retrieval when submitting your FAFSA or have made a correction to your FAFSA at www.fafsa.gov and completed IRS Data Retrieval.
- Check here if you are attaching a copy of your 2021 IRS tax transcript. **Tax transcripts must be requested directly from the IRS** by visiting www.IRS.gov and clicking on "Get Transcript" or by calling 1.800.908.9946.
- Check here if you will not file and are not required to file a 2021 U.S. Income Tax Return and are attaching a copy of each of your 2021 W-2 forms (if received). **YOU MUST PROVIDE DOCUMENTATION FROM THE IRS THAT INDICATES A 2021 IRS INCOME TAX RETURN WAS NOT FILED. Please see the Verification of Non-Filing Letter at mgccc.edu Financial Aid Forms page.** Please answer question 2.

2. If you (the student) did not file and are not required to file a 2021 Federal Income Tax Return, list below your employer(s), any other sources of income (such as SSI; Social Security Disability; Child Support Received; TANF; Veterans Non-Education Benefits; Family/Friends; Military or Clergy Housing/Food/Living; etc.), and income amounts received in 2021 (use W-2 forms if available):

Student's Income:

Employer's Name/Source of Income	2021 Amount Earned/Received	2021 W-2 Attached?
	\$	Yes or No
	\$	Yes or No
	\$	Yes or No

Section D: Parent(s)' Tax and Income Information

1. Check only ONE box below:

- Check here if you completed the IRS Data Retrieval when submitting your FAFSA or have made a correction to your FAFSA at www.fafsa.gov and completed IRS Data Retrieval.
- Check here if you are attaching a copy of your and your spouse's 2021 IRS tax transcript. **Tax transcripts must be requested directly from the IRS** by visiting www.IRS.gov and clicking on "Get Transcript" or by calling 1.800.908.9946.
- Check here if you and your spouse will not file and are not required to file a 2021 U.S. Income Tax Return and are attaching a copy of each of your 2021 W-2 forms (if received). **YOU MUST PROVIDE DOCUMENTATION FROM THE IRS THAT INDICATES A 2021 IRS INCOME TAX RETURN WAS NOT FILED. Please see the Verification of Non-Filing Letter at mgccc.edu Financial Aid Forms page.** Please answer question 2.

2. If you (the parent(s)) did not file and are not required to file a 2021 Federal Income Tax Return, list below your employer(s), any other sources of income (such as SSI; Social Security Disability; Child Support Received; TANF; Veterans Non-Education Benefits; Family/Friends; Military or Clergy Housing/Food/Living; etc.), and income amounts received in 2021 (use W-2 forms if available):

Parent's Income:

Employer's Name/Source of Income	2021 Amount Earned/Received	2021 W-2 Attached?
	\$	Yes or No
	\$	Yes or No

